

MIDTOWN COMMERCIAL ADVISORS

MIDTOWN COMMERCIAL REALTY 343 MILLBURN AVENUE, SUITE 303 MILLBURN, NJ 07041 973.232.5784 P I MIDTOWNCRE.COM LICENSED REAL ESTATE BROKER



ADVISORY

MIDTOWN COMMERCIAL ADVISORS

Midtown has a recurring philosophy that you will hear over and over. "In commercial real estate, only an owner can think like an owner." Our mantra starts with this approach because after decades of working in this business, we know what works, what doesn't work, and what will make you lose your money.

As an advisor, we seek to guide our clients to realize the highest level of returns while having a strong grip on all of the risk factors associated with a property or project. *Some of our services include:*

Highest and Best Use Analysis — Evaluating asset for its highest and best use for the client, including portfolio positioning, asset class, asset type, its standing in the marketplace, tenant positioning/relationships and existing leases. Evaluating of asset for change of use/redevelopment, Repositioning existing asset via lease up/ construction.

Acquisition Representation – Acquisition of off market assets for Single Family Offices, Institutions, Foundations and Funds.

Capital Markets Services– Sourcing and/or Placement of equity and debt instruments for clients. Average size placement \$1-\$10M.

Land Use and Entitlement Strategy and Oversight - Entitlement strategy/process for development/redevelopment, Oversight of Entitlement and Development process - Fee Development

Proforma Analysis and Risk Assessment - Proforma of existing asset, SWOT analysis

Project Oversight/Owner's Representation — Owners Representation services, Oversight of project/portfolio

REO Strategy and Oversight – Strategy/Oversight for financial institutions with REO assets/Distressed Assets, Management of REO/Distressed Assets

Public Incentives and Partnerships (P3s) – Public Private Partnerships, Public Private Project incentives, Opportunity Zones, TIFFs, Grants & PILOTS

Childcare & Educational Real Estate – Site Selection, Site Inspection, Environmental Advisory and Inspections, Center Startup, State and Local Filings, State Inspections & Approvals, Operations Advisory, Curriculum, Budgeting & Financial, HR Implementation, State Policy/Procedure/Program Management, Design, Construction, Maintenance, Spraying & Decontamination.

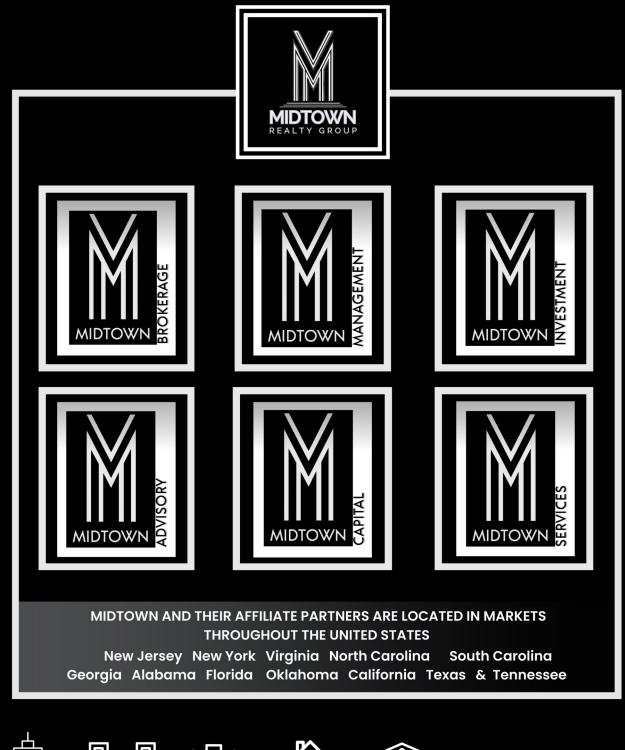
Business Sales/M&A Advisory - Midtown provides traditional Business Brokerage services as well as advisory services for M&A's of small firms. As an investor of small companies, we know what to look for to protect our clients interests, with or without real estate.



SERVICES

- OWNERS REPRESENTATION
- PORTFOLIO ADVISORY
- PORTFOLIO MANAGEMENT
- HIGHEST AND BEST USE
 ANALYSIS
- LAND USE AND ENTITLEMENT
 STRATEGY / OVERSIGHT
- PROJECT OVERSIGHT
- REPURPOSING AND
 REPOSITIONING STRATEGIES
- REO STRATEGY, OVERSIGHT & MANAGEMENT
- PUBLIC INCENTIVES AND PART-NERSHIPS, INCLUDING TIFFS, GRANTS, PILOTS & OPPORTUNI-TY ZONES
- CHILDCARE AND EDUCATIONAL
 ADVISORY
- ENVIRONMENTAL ADVISORY
- BUSINESS SALES ADVISORY
- M&A ADVISORY

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Sales

Leasing

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Management

Capital

Security

Development

Construction

For More Information







IG: MIDTOWNCRE

info@midtowncre.com

343 MILLBURN AVE SUITE 303 MILLBURN, NJ 07041 LICENSED REAL ESTATE BROKER IN NJ