

MIDTOWN CAPITAL GROUP

MIDTOWN COMMERCIAL REALTY 343 MILLBURN AVENUE SUITE 303 MILLBURN, NJ 07041 973.232.5784 P I MIDTOWNCRE.COM LICENSED REAL ESTATE BROKER



MIDTOWN CAPITAL: All Real Estate projects require two distinct and equally important components, Equity and Debt. To acquire Investment Real Estate on a mass scale, the aforementioned components are critical. Midtown's Capital Group does just that, provide financing solutions for our clients as well as raising equity for Midtown in the event we need it for a project or portfolio acquisition.

Midtown's integrated platform of Finance, Equity, Management, Brokerage, Construction and Development allows us to move on Finance and Equity requests quickly and efficiently. We know the costs to operate a property, build a property, buildout a space, as well as the rents or sales comps in the immediate marketplace.

This is important especially when time is of the essence in a transaction. Midtown offers the following services for your transactions: While we are not a lender, we will work with lenders n securing the following:

First Position Mortgage Debt, Equity Raises, Mezzanine Debt, Construction Debt, and SBA

Fix and Flip Loans

Hard Money and Bridge Debt transactions.

Participating Debt and Gap Loans

Equity Raises for Third Parties.

M&A

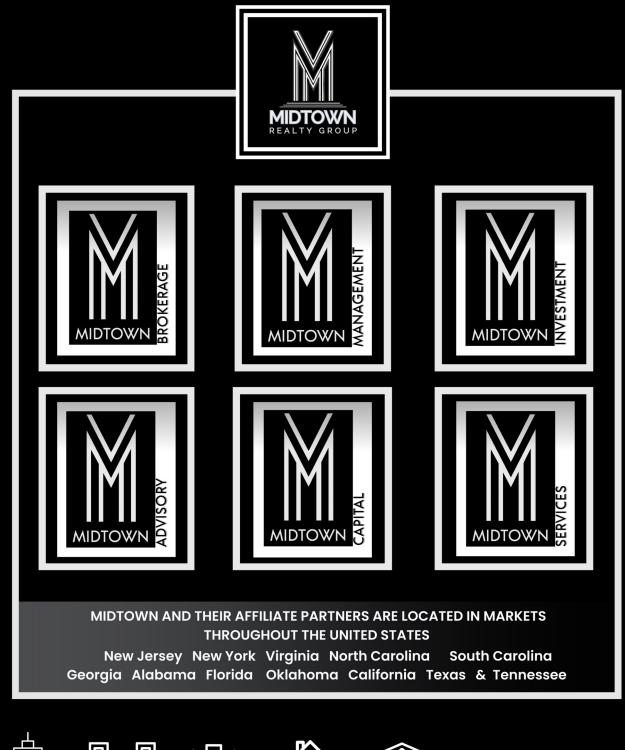
Midtown works with venture capital, private equity and balance sheet lenders as well as our relationships in the banking industry to assist our partners, investors and clients.

SERVICES

- FIRST POSITION DEBT
- FIRST POSITION EQUITY
- DEVELOPMENT EQUITY
- SMALL BUSINESS INVESTING
- SMALL BUSINESS LENDING
- NNN FUNDING
- MEZZANINE DEBT
- CONSTRUCTION DEBT
- HARD MONEY LOANS
- SBA LOANS
- SHORT TERM CORPORATE
 DEBT
- MID TERM CORPORATE DEBT
- SECURED NOTES
- PREFERRED EQUITY
- RESIDENTIAL INVESTMENTS
- LENDING THROUGH MRA
 CAPITAL AND OTHER LENDING
 PARTNERS.



MIDTOWN COMMERCIAL ADVISORS 343 MILLBURN AVENUE SUITE 303 MILLBURN, NJ 07041 973.232.5784 P I MIDTOWNCRE.COM LICENSED REAL ESTATE BROKER















Sales

Leasing

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Management

Capital

Security Deve

Development Con

Construction

For More Information





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